

I.B.E.W. DISTRICT NO. 9 PENSION PLAN

Administered by Joseph H. Herrle & Associates, Inc.

YOUR PLAN BOOKLET (SUMMARY PLAN DESCRIPTION) IS AVAILABLE ONLINE

ONLINE ACCESS INSTRUCTIONS

FIRST TIME USERS	ONGOING ACCOUNT ACCESS
Go to www.principal.com	Go to www.principal.com
<p>Select LOG IN and choose PERSONAL</p> <ul style="list-style-type: none">• Click on the Create an account link• Enter your first name, last name, date of birth and your ID number (this is your Social Security number)• Agree to do business electronically and click Continue• Answer a few personal questions so that Principal can verify it's really you	<p>Select LOG IN and choose PERSONAL</p> <ul style="list-style-type: none">• Enter your Username and Password (Click Forgot Username or Forgot Password if you need to reset) and click Log in• If you are logging in from a new device, resetting your username or password, or you've opted to use verification codes every time you log in, you'll receive a security code via text message or email• Enter the security code and click Verify
<ul style="list-style-type: none">• Create a unique username, set a secure password and add your email address• Select and answer two security questions to use if you need to call Principal• You now have access to your online account, and you'll get a confirmation email within a few minutes• The first time you log in, you'll need to choose where Principal is to send you verification codes (text message or email)• Click Overview tab at the top of the page• Click on Plan Info & Forms from the drop down menu• Under Plan Related Documents:<ul style="list-style-type: none">➤ Click on Summary Plan Description, and you will be able to click on Booklet for PDF of current Plan Booklet➤ You can also Click on Summary of Material Modifications for PDF of updates to Plan Booklet	<ul style="list-style-type: none">• Click Overview tab at the top of the page• Click on Plan Info & Forms from the drop down menu• Under Plan Related Documents:<ul style="list-style-type: none">➤ Click on Summary Plan Description, and you will be able to click on Booklet for PDF of current Plan Booklet➤ You can also Click on Summary of Material Modifications for PDF of updates to Plan Booklet <p>The Plan Sponsor is the IBEW District No. 9 Pension Plan</p> <p>Account or Contract Number is 354801</p> <p>QUESTIONS? Having trouble setting up your login, or have other questions about accessing your account online? Contact Principal Financial Group at 800.547.7754 for assistance.</p>